



FRIDAY

MORNING REPORT

Have Good Trading Day



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	35246.27	-73.08	-0.21
NIFTY	10716.55	-25.15	-0.23

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	30.21	-1.34
HDFCBANK	96.51	+1.33
ICICIBK	9.08	+0.44
INFY	17.45	-0.11
TATA MOTOR	24.62	-1.91
WIPRO	4.67	0

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-364.88
DII's Eq (Provisional)	+900.69
FIIs Index Future	+110.53
FIIs Index Options	+3113.00
FIIs Stock Future	-317.79
FIIs Stock Options	-38.82

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	67.3786
EURO	79.8908
YEN 100	61.3400
GBP	91.3856

TOP STORY

- PC Jeweller's board approves buyback of 1.2 crore shares not exceeding Rs 424 crore at a price of Rs 350 per share.
- Reliance Jio announces new postpaid plan starting Rs 199 per month.
- Pennar Industries receives multiple orders worth Rs 492 crore.
- Shree Pushkar Chemicals and Fertilizers board approves preferential allotment of equity to promoter group.
- Sharon bio-medicine gets Maharashtra Pollution Control Board approval to operate Taloja API plant.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24739.53	+196.99	+0.80
NASDAQ	7404.98	+65.07	+0.89
NIKKEI	22735.50	+238.32	+1.06
HANG SENG	31273.00	+461.00	+1.52
SGX NIFTY	10792.50	+61.00	+0.61

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	71.36	0
NATURAL GAS	2.801	-0.14
GOLD	1320.30	-0.14
SILVER	16.725	-0.20
COPPER	3.108	-0.06

WORLD EVENTS

USD : Prelim UoM Consumer Sentiment
EUR : ECB President Draghi Speaks

RESULT TODAY

AARTIIND, ALBK, CANBK, DENABK, GRAPHITE, HAVELLS, KHADIM, NDTV, RAIN, SMARTLINK, SUNTV, TVSELECT, UCGBK



NIFTY CHART



MARKET COMMENTARY

The Sensex hit day's high of 35,500.76 and day's low of 35,203.85.

The Nifty 50 index fell 25.15 points or 0.23% to settle at 10,716.55. The Nifty hit day's high of 10,785.55 and day's low of 10,705.

Broader market witnessed selling pressure. The BSE Mid-Cap index fell 1.52%. The BSE Small-Cap index fell 1.36%. Both these indices underperformed the Sensex.

The market breadth, indicating the overall health of the market, was weak. On BSE, 775 shares rose and 1,890 shares fell. A total of 122 shares were unchanged.

Nifty likely to trade in the range of 10590-10890.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10732	10698	10656	10622	10590	10775	10809	10851	10890
USDINR	67.352	67.064	66.727	66.439	66.210	67.689	67.977	68.314	68.520



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ASIANOI	SAMMYS DREAMLAND CO PRIVATE LIMITED	B	355,000	136.47
CTL	NITIN AGGARWAL	S	300,000	4.24
DLCL	ANIL KHETRAPAL	B	28,000	27.1
GAYATRI	PRAKASH KANTILAL SHAH	B	225,000	8.26
GITANJALI	GANPATI DEALCOM PVT LTD	B	600,000	3.64

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMJUMBO	NISHA JIGARBHAI SHAH	SELL	10000	87.75
INFIBEAM	NOMURA SINGAPORE LIMITED	BUY	3000000	167.75
LAKPRE	ARUN KUMAR JAIN	SELL	117900	30.71
SUMMEETINDS	LAHERCHAND BABULAL MODI	BUY	1065000	15.28

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban: Balrampur Chini, Dewan Housing, IRB Infrastructure, Jet Airways, Justdial, Wockhardt, PC Jeweller
- New in ban: None
- Out of ban: None

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
INDOSTAR	EQ	09 MAY	11 MAY	SUBSCRIBE



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1494	1480	1466	1498	1511	1529
ADANI PORTS	411	408	406	411	414	417
AMBUJACEM	220	217	215	222	224	228
ASIANPAINT	1218	1204	1191	1221	1235	1252
AUROPHARMA	594	584	574	598	608	623
AXISBANK	548	542	537	548	553	559
BAJAJ-AUTO	2828	2800	2773	2848	2875	2922
BANKBARODA	139	136	133	141	144	148
BHARTIARTL	412	406	400	410	416	420
BHEL	81	79	77	82	83	86
BOSCH LTD	18694	18469	18244	18791	19016	19338
BPCL	390	384	377	387	394	398
CIPLA	576	567	559	581	589	603
COALINDIA	269	267	265	270	272	275
DRREDDY	1990	1961	1933	2010	2038	2087
EICHERMOT	30648	30079	29511	30643	31212	31776
GAIL	340	336	331	340	344	349
HCLTECH	930	925	920	931	937	943
HDFC	1894	1887	1879	1898	1906	1918
HDFCBANK	1993	1983	1974	1991	2000	2008
HEROMOTOCO	3646	3626	3605	3645	3666	3686
HINDALCO	241	238	234	240	244	246
HINDUNILVR	1487	1475	1464	1491	1502	1518
ICICIBANK	307	304	301	308	311	316
IDEA	58	57	56	59	60	62
INDUSINDBK	1885	1857	1828	1884	1913	1940
INFRA TEL	321	316	311	322	327	333
INFY	1168	1160	1151	1171	1180	1191
ITC	280	277	274	280	284	287
KOTAKBANK	1248	1240	1233	1250	1257	1267
LT	1362	1350	1337	1368	1380	1398
LUPIN	756	747	738	760	769	782
M&M	857	848	840	860	869	881
MARUTI	8705	8677	8650	8718	8745	8786
NTPC	169	167	166	169	171	173
ONGC	188	185	181	187	191	193
POWERGRID	208	205	201	208	212	215
RELIANCE	981	975	970	980	986	990
SBIN	248	246	244	248	250	252
SUNPHARMA	497	492	487	501	506	515
TATAMOTORS	334	330	326	337	341	348
TATAMTRDVR	199	196	193	199	202	205
TATAPOWER	82	81	79	82	84	85
TATASTEEL	594	588	582	597	604	613
TCS	3451	3424	3397	3468	3495	3538
TECHM	664	656	649	664	671	679
ULTRACEMCO	3999	3947	3895	3982	4034	4069
VEDL	280	277	274	281	284	288
WIPRO	270	269	267	270	272	273
YESBANK	345	341	338	346	350	354
ZEEL	588	581	574	593	600	612



NSE CIRCULARS

NSE Download Ref No. : : NSE/MFSS/37724: Merger of schemes of Canara Robeco Asset Management Co Ltd (zip)W.e.f. May 11, 2018

NSE Download Ref No. : NSE/MFSS/37726: Merger of scheme of IDFC Asset Management Company Limited (zip)) W.e.f. May 11, 2018

NSE Download Ref No. : : NSE/CML/37727: Listing of Equity Shares of Softtech Engineers Limited (SME IPO) (zip) W.e.f. May 11, 2018

NSE Download Ref No. : NSE/CML/37730: Listing of Equity Shares of Godha Cabcon And Insulation Limited (SME IPO) (zip) W.e.f. May 11, 2018

NSE Download Ref No. : : NSE/CML/37728: Suspension of trading in units - on account of redemption (pdf)W.e.f. May 11, 2018

BOARD MEETINGS/ CORPORATE ACTION

[illegible]



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1294/\$1260 & Resistance = \$1357/\$1384.**
- **Crude oil range (WTI)->\$65 to \$75.**
- **Dollar Drops, Yields Decline on Inflation Outlook: Markets Wrap:** - The dollar headed to its biggest drop in almost two months and Treasury yields fell after U.S. inflation data signaled the Federal Reserve won't need to step up the pace of interest-rate increases.
- **Forex - Dollar Extends Losses after Tame U.S. Inflation Data:** - The dollar extended losses against a currency basket on Thursday, pulling further away from four-and-a-half month highs after tame U.S. inflation data indicated that the Federal Reserve will stick to plans for a gradual pace of rate hikes.
- **Oil Prices Touch Another 3-1/2-Year High Amid Middle East Tension:** - Oil prices touched another three-and-a-half-year high on Thursday, as escalating geopolitical tensions in the Middle East cast further uncertainty about supply disruptions from the region.
- **Gold Prices Hit 2-Week Highs as Dollar Retreats:** - Gold prices rose to the highest levels in two weeks on Thursday as the dollar retreated from four-and-a-half month highs as tame U.S. inflation data indicated that the Federal Reserve will stay on track with gradual rate hikes this year. A softer dollar tends to boost demand for gold and other dollar-denominated commodities, making them less expensive for overseas buyers.
- **Natural Gas Futures Rise to Session Highs After Weekly Storage Data:** - Natural gas futures were higher on Thursday, reaching their strongest levels of the session following the release of weekly storage data.

TRENDS & OUTLOOK – DATE: 11-MAY- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	30765	31021	31330	31660	31845
SILVER (JULY)	38225	39110	40300	41560	42730

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (JUNE)	450	454	461	468	475
ZINC (MAY)	199.60	203.20	207.90	212.70	216.65
LEAD (MAY)	150.10	152.70	156.25	159.55	163.70
NICKEL (MAY)	891	907	932	955	977

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	4530	4620	4760	4899	5031
NATURAL GAS (May)	176	180	186	192	199

DATA TALKS : TODAY'S ECONOMIC DATA :

ECB President Draghi Speaks, Prelim UoM Consumer Sentiment, Prelim UoM Inflation Expectations.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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